



**GOLD
FINANCIAL
SERVICES**
YOUR LOCAL MORTGAGE LENDER



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HOME APPLICATION CHECKLIST

Empowering Clients to Expedite the Home Buying Process

PERSONAL INFORMATION

- Drivers License or ID
- Social Security Card / Residency Paperwork
- Divorce Decree / Separation agreement / Child Support Decree
- Bankruptcy papers
- Rental Agreement & Verification of Rent or Canceled Rent Checks

INCOME, ASSETS, AND EMPLOYMENT INFORMATION

- Last 30 Day Pay-stubs
- Last 2 Months Bank or Asset Statements, Including All Checking, Savings, Stocks, IRA, 401K, etc.
- Last 2 Years Federal W-2's (Wage and Signed Tax Statement)
- Last 2 Years Signed Tax Returns Including all Schedules
- Last 2 Years Social Security, Pension, or Retirement Benefit Award Letter and Tax returns
- VA or Active Duty Statement of Service Letter
- Veterans Copy of VA DD214

SELF EMPLOYED

- Last 2 Years Individual, Corporate, or Partnership Returns including all Schedules (Federal Only)
- Last 2 Years business Tax Returns and Corporate K-1's
- Current Profit and Loss Statement Showing Year-to-Date Revenues and Expenses

REFINANCE TRANSACTIONS

- A Copy of Mortgage Statement
- A Copy of the Original "Note"
- HUD-1 Settlement Statement or Closing Disclosure

